

Allied Farmers Ltd

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Financial Markets Authority
Level 5, Ernst & Young Building
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By email: compliance@fma.govt.nz

28 April 2015

Allied Farmers Limited: Notice under clause 7 of Schedule 4 to the Financial Markets Conduct Act

In accordance with clause 7(3)(a) of Schedule 4 of the Financial Markets Conduct Act 2013 (the **Act**), Allied Farmers Limited gives notice that it elects for the Act to apply to the following offers of securities made on or after 28 April 2015:

an offer of ordinary shares in a private placement, indicatively expected to raise \$200,000 to \$300,000;

an offer of ordinary shares to all existing shareholders under a partially underwritten Share Purchase Plan to raise a maximum of \$1,000,000 (**SPP**); and

subsequent to and depending on the success of the SPP, an offer of ordinary shares to raise a maximum of \$500,000.

The offers will be made under clause 19 of Schedule 1 to the Act.

Yours faithfully

Allied Farmers Limited



Garry Bluett

Chairman